

SITUATION OVERVIEW

Iran launches regional missile and drone retaliation after US–Israel strikes

Iran has launched large-scale missile and UAV attacks across the Gulf following US and Israeli strikes on Iranian targets and leadership. Air defences across the UAE, Kuwait, Bahrain, Qatar and Jordan have intercepted hundreds of projectiles, though falling debris and limited impacts have caused casualties and infrastructure damage. Maritime security risks in the Strait of Hormuz and Gulf of Oman are rising as shipping companies reassess transits and regional airspace disruptions continue.

KEY DEVELOPMENTS

Security

- Iran launched multiple waves of ballistic missiles and drones targeting Gulf states and regional military bases.

Aviation

- Regional airspace disruptions and airport damage from interception debris are causing flight suspensions and rerouting.

Maritime

- Maritime security risks are rising in the Gulf and Strait of Hormuz, with vessels struck and shipping companies suspending transits.

Diplomatic / Political

- Iran has formed an Interim Leadership Council following the reported death of the Supreme Leader and warns retaliation will continue.

RISK INDICATORS

Security Risk

- Continued missile and drone launches across the region.
- Strategic and civilian infrastructure increasingly exposed to strike debris or direct impact.

HIGH

Aviation Risk

- Airspace volatility and airport disruptions across Gulf states.
- Risk from falling debris and active air defence operations.

HIGH

Maritime Risk

- Elevated military activity across Gulf shipping lanes.
- Vessel strikes and electronic interference affecting navigation systems.

HIGH

Energy Risk

- Escalation threatening tanker routes through the Strait of Hormuz.
- Energy infrastructure exposed to indirect strike damage and security risks.

HIGH

OPERATIONAL IMPACT

Aviation

- Missile and UAV interceptions reported near several Gulf airports
- Minor damage reported at Dubai and Abu Dhabi airports from interception debris.
- Disruptions reported at Kuwait International Airport and other regional hubs.

Logistics & Supply Chain

- Shuaiba Port operations temporarily suspended following falling debris and security assessments.
- Some government operations across the region shifting to remote work as a precaution.
- War-risk insurance premiums increasing for cargo and shipping routes in the Gulf.

Maritime

- Elevated threat environment across the Persian Gulf, Gulf of Oman and Strait of Hormuz.
- Vessel reportedly struck by a projectile north of Muscat.
- Electronic interference affecting navigation and communications systems.

Energy Markets

- Oil prices rising amid concerns about disruption to Hormuz tanker traffic.
- Energy infrastructure across the Gulf placed on heightened security alert.
- Localised power disruptions reported after drone debris damaged electrical infrastructure.

OUTLOOK (NEXT 72–96 HOURS)

- Iran is likely to continue retaliatory missile and drone strikes targeting military bases and strategic infrastructure across the region.
- Leadership transition dynamics in Tehran may increase escalation pressure in the short term.
- Maritime disruption risks may increase as shipping companies reassess Strait of Hormuz and Red Sea transits.
- Civilian infrastructure, including airports, ports, hotels and residential buildings, remain exposed to strikes or interception debris.

ADVISORY NOTE

Organisations operating across the Middle East should maintain heightened situational awareness and closely monitor official government and security updates. Non-essential travel and movement near strategic infrastructure, airports, ports and military installations should be avoided. Businesses should review contingency plans for personnel safety, travel disruption and supply chain continuity as the regional security environment remains fluid.